

IHSG	6,770
Change (%)	-0.27%
Net Foreign Buy (YTD)	17.73 T
Support	6750
Resistance	6820

Sectoral	Last	Change %
IDXBASIC.JK	1,120.00	↑ 0.46%
IDXCYCLIC.JK	821.69	↑ 0.65%
IDXENERGY.JK	1,975.57	↑ 1.09%
IDXFINANCE.JK	1,379.11	↑ 0.07%
IDXHEALTH.JK	1,476.23	↓ -0.63%
IDXNONCYC.JK	736.71	↑ 0.37%
IDXINDUST.JK	1,156.37	↑ 0.97%
IDXINFRA.JK	817.59	↓ -0.02%
IDXPROPERT.JK	722.40	↑ 2.69%
IDXTECHNO.JK	4,866.67	↓ -0.15%
IDXTRANS.JK	1,830.38	↑ 1.15%

Commodities	Last	Change %
Crude Oil Jun 23	\$72.9	↓ -0.33%
Brent Crude Oil Last Da	\$76.7	↓ -0.40%
Gold Jun 23	\$2,028.0	↓ -0.26%
Copper Jul 23	\$3.9	↓ -0.33%

Indeks	Close	Change %
Dow Jones Industrial Av	33,619	↓ -0.17%
S&P 500	4,138	→ 0.05%
NASDAQ Composite	12,257	↑ 0.18%
FTSE 100	7,778	↑ 0.98%
DAX PERFORMANCE-INI	15,953	↓ -0.05%
SSE Composite Index	3,395	↑ 1.81%
HANG SENG INDEX	20,297	→ 0.00%
Nikkei 225	29,089	↑ 0.48%

Indikator	Tingkat / Date
GDP Growth Rate	GDP Growth Rate 0.36 percent
GDP Annual Growth Rate	GDP Annual Growth Rate 5.01 percent
Unemployment Rate	Unemployment Rate 5.86 percent
Inflation Rate	Inflation Rate 4.97 percent
Inflation Rate MoM	Inflation Rate MoM 0.18 percent
Interest Rate	Interest Rate 5.75 percent
Balance of Trade	Balance of Trade 5462 USD Million
Current Account	Current Account 4544 USD Million
Current Account to GDP	Current Account to GDP 0.3 percent of GDP
Government Debt to GDP	Government Debt to GDP 41.2 percent of GDP
Government Budget	Government Budget -4.65 percent of GDP
Business Confidence	Business Confidence 10.27 points
Manufacturing PMI	Manufacturing PMI 51.9 points



Source : TradingView, Research Erdikha

Indeks Harga Saham Gabungan (IHSG) turun 0,27% awal pekan kemarin ke 6.769,631. Pasar finansial Indonesia terlihat masih akan kesulitan bangkit pada perdagangan Selasa (9/5/2023) akibat sentimen yang masih belum bagus. Sebanyak 241 saham melemah kemarin, 304 saham menguat, sementara 187 lainnya mendatar. Perdagangan menunjukkan transaksi mencapai Rp10,97 triliun dengan melibatkan 23,55 miliar saham yang berpindah tangan sebanyak 1,49 juta kali.

Dari dalam negeri, Bank Indonesia (BI) kemarin melaporkan posisi cadangan devisa Indonesia pada akhir April 2023 tetap tinggi sebesar US\$ 144,2 miliar. Posisi ini sedikit menurun dibandingkan dengan posisi pada akhir Maret 2023 sebesar US\$ 145,2 miliar. Ini menjadi pertama kalinya Cadev Indonesia turun dalam enam bulan terakhir. Menurut BI, penurunan cadangan devisa terjadi akibat pembayaran utang dan kebutuhan likuiditas.

Indeks Dow Jones melemah 0,17%, S&P 500 naik 0,05% dan Nasdaq menguat 0,18%. Amerika Serikat akan merilis data inflasi Rabu mendatang. Ini akan menjadi perhatian besar, sebab bisa menentukan apakah bank sentral AS (The Fed) akan kembali menaikkan suku bunga, atau menghentikannya. Data tenaga kerja AS yang kuat memunculkan ekspektasi The Fed masih akan melanjutkan periode kenaikan suku bunganya. Pasar finansial dibuat lega setelah bank sentral AS (The Fed) mengindikasikan akan menghentikan kenaikan suku bunga. Namun, sehari berselang pasar kembali dibuat was-was tercermin dari pergerakan Wall Street Senin kemarin. Penyebabnya, pasar tenaga kerja Amerika Serikat yang masih sangat kuat.

(Source: CNBC Indonesia, Erdikha Research)

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ELSA	322	Speculative Buy	326	332	312	Consolidation, entry level: 314-322
MEDC	935	Speculative Buy	950	970	910	Morning star, entry level: 915-935
PTBA	3,490	Speculative Buy	3590	3660	3380	Morning star, entry level: 3390-3490
INTP	10,175	Speculative Buy	10325	10475	9875	Morning star, entry level:
MBMA	795	Buy on Weakness	805	820	770	Consolidation, entry level:

Research Division

Hendri Widiatoro

Senior Equity Research Analyst

Terence Ersada Cendana

Equity Research Analyst

Ika Baby Fransiska

Research Associate

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